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[‡]ADMITTED IN
NEW YORK
MAINE
OREGON

August 17, 2011

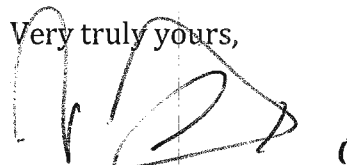
Honorable Joel B. Rosenthal
United States Bankruptcy Court
for the Eastern District of New York
271 Cadman Plaza East, Courtroom 3577
Brooklyn, New York 11201

In Re: Lessno, LLC, US Bankruptcy Court, EDNY, Case No. 09-44979

Dear Judge Rosenthal:

I regret to advise that the parties were unable to settle this matter. Thank you for your patience and assistance in this regard.

Very truly yours,

A handwritten signature in black ink, appearing to read 'J. Sanchez', is written over the typed name 'Joseph Sanchez, Esq.'.

Joseph Sanchez, Esq.

cc: Michael Connolly, Esq.